

**Global LPO Conference, Los Angeles, USA, 5-6 Oct 2011**

**Understanding the impact on LPO and the U.S. legal profession, including ABA and other US Bar Associations' guidance**

- Keeping up-to-date with developments from relevant regulatory bodies on both sides of the Atlantic and Pacific oceans (ABA, Law Society and SRA)
- Examining the ethical issues regarding outsourcing legal work to any offshore destination
  - Unauthorized practice of law
  - Duty to supervise
  - Attorney-client privilege
  - Confidentiality
  - Client conflicts of interest
  - Data and personnel security
  - Export control compliance (patent specific)
  - Document retention
  - Billing issues for private practitioners
- Ensuring compliance with appropriate legislation impacting on U.S. lawyers' ability to outsource legal work
- Avoiding aiding and abetting the unauthorized practice of law or permitting your LPO provider to undertake "reserved activities"
- Complying with the duty to supervise
- Ethical Obligations -- Level of Integration Desired, Authority of the Client Representative

**Speakers:**



Jason S. Zack - American Bar Association (ABA) Technology for the Litigator Committee (Co-Chair, New Products), Standing Committee on Technology & Information Systems (Chair, Technology Assessment); IP Attorney at Patterson Belknap Webb & Tyler LLP



Scott Hansen, Partner at Fulwider Patton LLP and Member at Board of Directors of the Los Angeles Intellectual Property Law Association

**Moderator:**



Jim Boeckman, President,  
Right Tasking Consulting